CONFIDENTIAL OFFERING MEMORANDUM

FOR SALE

GREASE MONKEY

(CORPORATE GUARANTY)

BRIGHTON, CO | DENVER MSA

OIL CHANGE

MAINTENANCE

BRAKES

1.1.1.1.1.1.1.1

Machine'



GREAGE



MAAM

BW



GREASE MONKEY 404 W Bromley Lane Brighton, CO 80601

DEAL TEAM

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(22)

in

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720.989.1031 | 400 S. COLORADO BLVD, SUITÉ 590, DENVER, CO 80246 | BLUEWESTCAPITAL.COM

INVESTMENT HIGHLIGHTS

- Located within the Denver MSA approximately 20 miles north of downtown Denver
- Brighton is one of the fastest growing cities in Colorado
- Long-term lease with 12.5 years remaining •
- Strong rental increases every five years based upon CPI (7.5%-12.5%) •
- Absolute triple net lease with zero landlord responsibilities
- Proven location with a successful operating history of several decades at this location
- Grease Monkey is the nation's largest independent franchisor of automotive oil change centers with 500+ locations
- Located just west of U.S 85 the primary north-south thoroughfare in the area (41,000+ VPD) •
- Retailers in the immediate area include Walmart Supercenter, King Soopers, Harbor Freight, • McDonald's, Wendy's, Arby's, Chase Bank and numerous others
- Average household incomes in excess of \$112,000 within five miles
- Located 20 miles from the Denver International Airport, the third busiest airport in the world •
- Brighton's population is forecasted to grow 20% by 2025 •
- Qualifies for accelerated bonus depreciation consult with your CPA •



DENVER MSA



Rapidly expanding corridor located 20 miles north of Downtown Denver

NNN LEASE

Zero landlord responsibilities

LONG-TERM LEASE



remaining on term

INVESTMENT OVERVIEW



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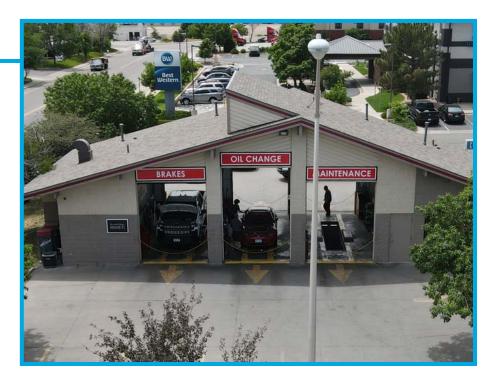
GREASE MONKEY 404 W BROMLEY LANE BRIGHTON, CO 80601 →

| \$2,233,000 | 5.40% | \$120,600* |
|-------------|-----------------|---------------|
| PRICE | CAP RATE | NOI |
| 1994 | . 3 8 AC | 1,882 SF |
| YEAR BUILT | LAND SIZE | BUILDING SIZE |

*NOI is based off the 5/1/2023 rent increase. Seller to provide a rent credit at closing.

LEASE OVERVIEW

| LEASE COMMENCEMENT | May 9, 2016 |
|---------------------------|---|
| LEASE EXPIRATION | April 30, 2035 |
| RENTAL ESCALATIONS | Every 5 Years based upon CPI (min 7.50% - max 12.50%) |
| OPTIONS | Two 5-Year |
| TENANT | Grease Monkey Midwest, LLC |
| GUARANTOR | Grease Monkey International Inc. (Corporate - 500+ Units) |
| LEASE TYPE | Absolute Triple Net |
| LANDLORD RESPONSIBILITIES | None |
| RIGHT OF FIRST OFFER | Yes, 30 days |



AERIAL EAST



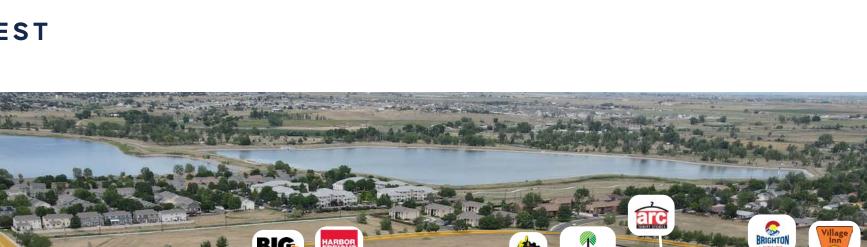
AERIAL NORTHWEST

Culligan Water

Ν

(GREASE MONKE)

BW Best Western.



Great Clips'

SEREEEEEE

Ford

0 8

BIG LOTS

HARBOR FREIGH TOOLS

FUTURE STNL DEVELOPMENT COMING SOON:

Villag

- NATIONAL CHICKEN QSR - NATIONAL COFFEE - NATIONAL DENTAL



Arbys

A

W BROMLEY LN

GREASE MONKEY | BRIGHTON, CO 6

DOLLAR TREE

planet

T DR REPARENT

State State

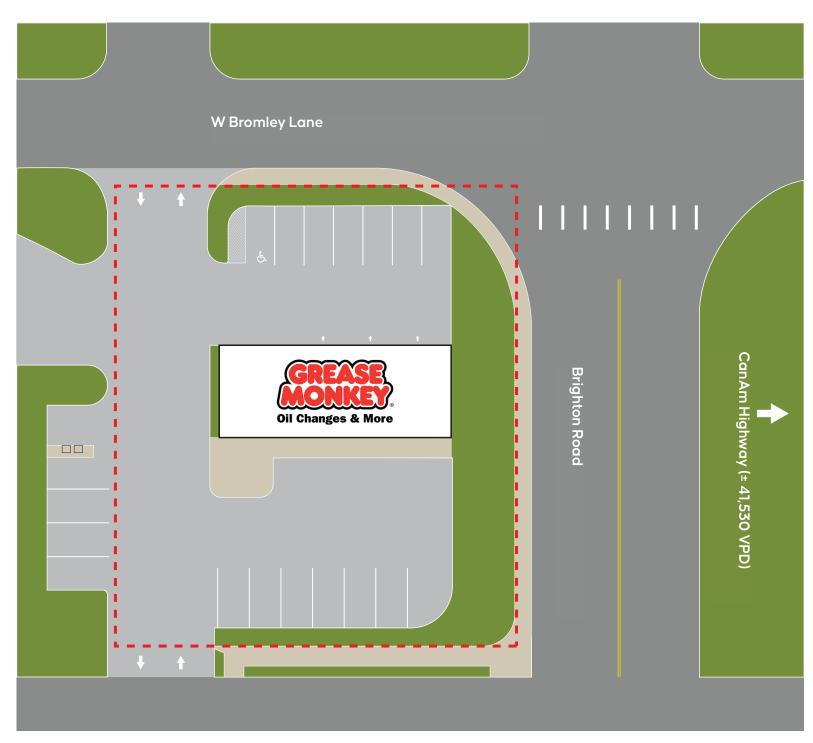
AERIAL SOUTHWEST



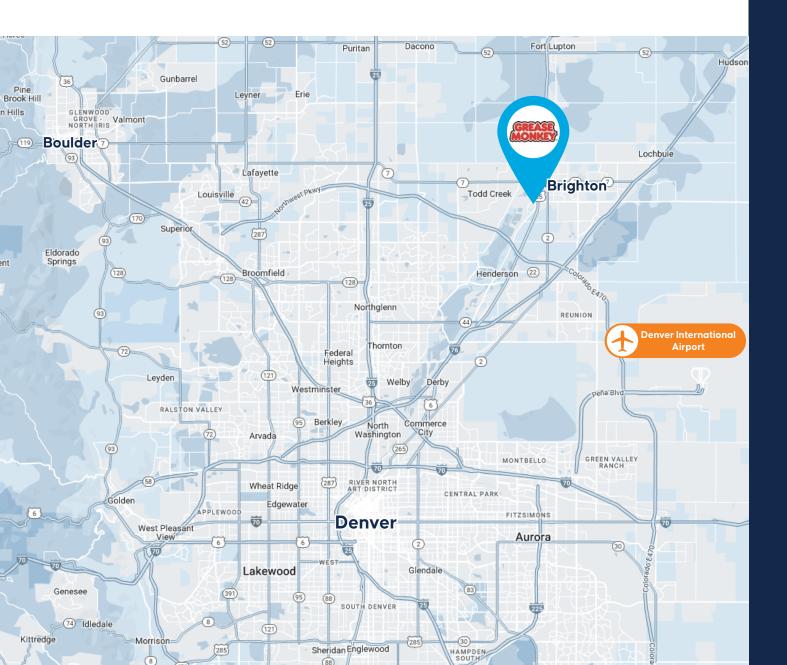
AERIAL SITE SURROUNDINGS



SITE Plan



MAP & DEMOGRAPHICS





TOTAL POPULATION

| 1 mile | 8,589 |
|---------|--------|
| 3 miles | 34,928 |
| 5 miles | 69,048 |



TOTAL HOUSEHOLDS

| 1 mile | 2,987 |
|---------|--------|
| 3 miles | 11,472 |
| 5 miles | 22,614 |



AVERAGE HOUSEHOLD INCOME

| 1 mile | \$74,196 |
|---------|-----------|
| 3 miles | \$95,400 |
| 5 miles | \$112,854 |

PROPERTY PHOTOS









TENANT OVERVIEW



500+ LOCATIONS 1978 YEAR FOUNDED



GREASE MONKEY INTERNATIONAL, INC. is an independent American franchisor of automotive service centers offering oil changes, preventive maintenance, and other car care services providing service to over 2 million customers annually. Grease Monkey was founded in 1978 and is headquartered in Denver, CO.

Grease Monkey locations provide a wide array of services in addition to oil changes including tire services, wheel balancing, windshield repairs, radiator services, state inspections, diagnostic services, brake repairs and service, and many others.

The Grease Monkey brand currently operates centers internationally with operations in Mexico, China, Colombia and Saudi Arabia. Grease Monkey is the nation's largest independent franchisor of automotive oil change centers and is expecting to grow by over 150 units in 2022.

WEBSITE www.greasemonkeyauto.com

HEADQUARTERS Denver, CO

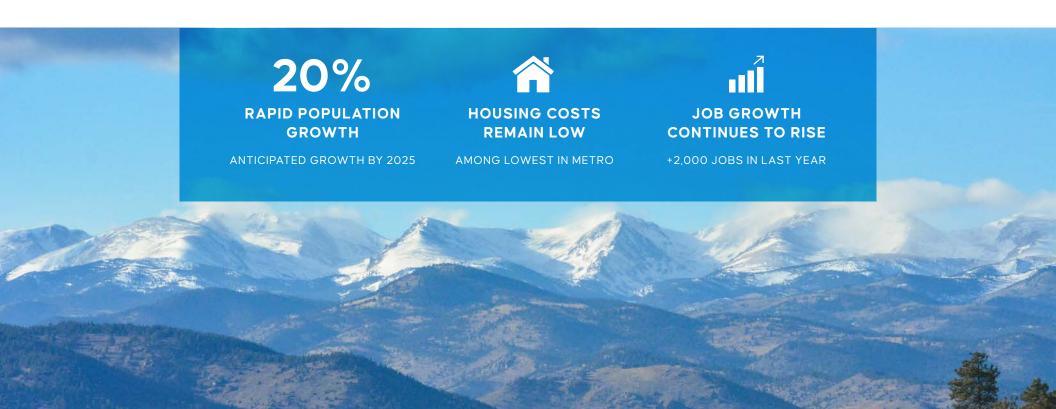


LOCATION OVERVIEW BRIGHTON, CO

BRIGHTON is a vibrant, close-knit Colorado city that deeply values its history and agricultural roots while embracing progress, innovation, and sustainable growth. Conveniently located 20 miles north of Downtown Denver, 20 minutes from Denver International Airport and about 30 minutes from Boulder, Brighton has attracted residents who want to feel like they are part of a small town while having access to the amenities of larger urban areas, making it the ideal location for nearly 40,000 residents. As the county seat for Adams County, the city offers a diverse demographic population and a strong, well-educated workforce. Local industry includes energy, healthcare, retail, hospitality, higher education, agriculture, and manufacturing.

BRIGHTON has experienced rapid growth in the last 17 years, from about 21,000 in 2000 to nearly 40,000 today. By 2025, Brighton is anticipated to grow by roughly 20 percent. Brighton's housing costs remain among the lowest in the metro area.

Restaurants, retail and businesses continue to be attracted to Brighton. Currently 1,300 businesses are located in Brighton, employing 15,000 people. In the last year, the city created an additional 2,000 jobs and anticipates that number to continue to rise. Brighton offers lower taxes and sustainable growth – a winning combination for a new business owner, or a large manufacturer planning to relocate.



LOCATION OVERVIEW DENVER, CO | BUSINESS

DENVER, **COLORADO** is a beautiful, bustling City set against the backdrop of the Rocky Mountains, Denver is widely recognized for its exceptional balance of a thriving economy, healthy lifestyle, and urban as well as natural amenities. The Denver MSA added almost a million new residents – 774,518 – between 2010 and 2020, growing the state's population by 14.8% to 5.8 million residents. According to a recent article in the Denver Business Journal, the 2020 Scoring Tech Talent report ranked Denver one of the top 10 city's in the nation for technology talent. U.S. News & World Report releases an annual list of the country's 100 Best Places To Live, and Denver has held a spot in the top 15 for the past five years – based on affordability, job prospects and quality of life, among other categories. Denver International Airport (DEN) ranked #3 for the busiest airport in the U.S. by CNN in 2021. With non-stop service to over 215 destinations, DEN is a major domestic hub for air transportation also attracting top companies to call Denver, CO home.

TOP HIGHLIGHTS

- Denver's limited new retail developments, coupled with a growing and highly educated, high-income population (the demographic aged 35–54 years), has kept Denver's overall retail vacancy to 5.1%.
- In mid-February, WalletHub released its annual ranking of most educated states, where Colorado came in fifth. In addition, Colorado came in first for the highest percentage of Associate Degree holders or Collegeexperienced adults and second for highest percentage of Bachelor Degree holders. Colorado is home to 87 colleges and universities, and more than 30 research labs and institutions.
- Denver continues its FasTracks expansion, a 6.5+ billion public transportation expansion plan under construction. It includes 57 new transit stations and stops, 21,000 new parking spaces and the renovation of Denver Union Station as a multi-modal transportation hub.



CITY WHERE MILLENIALS

ST

BEST PLACE TO LIVE

ZND

IN THE NATION FOR ITS ECONOMY

BEST JOB MARKET WALLSTREET METRO WITH FASTEST RISING INCOME

SMARTASSET

U.S. NEWS & WORLD REPORT

U.S. NEWS & WORLD REPORT

BEST PLACES

LOCATION OVERVIEW DENVER, CO I RECREATIONAL

DENVER, COLORADO is a young, active city with beautiful architecture, awardwinning dining and unparalleled views. TIME Magazine named Denver one of the "World's Greatest Places of 2021," placing The Mile High City on a list of the top 100 destinations to explore this year. Forbes.com placed Denver among the "Top 25 U.S. Cities to Visit in 2020" due to its urban adventure opportunities, barrage of new restaurants and new boutique hotels. Denver is the only U.S. city included on National Geographic's list of "Eight Sustainable Destinations for 2021 and beyond," thanks to the city's goal of achieving 100 percent renewable electricity by 2023, and 125 miles of new bike lanes and solar gardens planned throughout the city.



ST TOP-GROSSING CONCERT VENUE IN THE WORLD

BILLBOARD MAGAZINE

FITTEST CITY IN THE WORLD

ΔTH

ACSM AMERICAN FITNESS INDEX

8TH

MOST SUSTAINABLE CITY NATIONWIDE

ROCKET HOMES



ABOUT US BLUE WEST CAPITAL

Blue West Capital is a net lease real estate investment advisory firm focused on the acquisition and disposition of single-tenant net leased properties, retail shopping centers, and commercial investment properties nationwide. We are a team of commercial real estate experts committed to helping our clients achieve their investment goals through a combination of exceptional client communication, professional collaboration, and individual experience. For additional information, please visit www.bluewestcapital.com.



NATIONWIDE REACH Net lease investors across the US



EXPERIENCE TEAM of dedicated net lease professionals



UNPARALLELED BROKER COOPERATION Split fees 50-50 with all cooperating brokers



SHARED DATABASE Collaborative proprietary national database



ROCKY MOUNTAIN REGION LEADER A year-over-year investment sales leader in the region



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This confidential Offering Memorandum, has been prepared by Blue West Capital, LLC ("Blue West Capital") for use by a limited number of qualified parties. This Offering Memorandum has been provided to you at your request based upon your assurances that you are a knowledgeable and sophisticated investor in commercial real estate projects and developments. Blue West Capital recommends you, as a potential buyer/investor, should perform your own independent examination and inspection of the property described herein as <u>Grease</u> <u>Monkey</u> (the "Property") and of all of the information provided herein related to the Property. By accepting this Offering Memorandum, you acknowledge and agree that you shall rely solely upon your own examination and investigation of the Property and you shall not rely on any statements made in this Offering Memorandum or upon any other materials, statements or information provided by Blue West Capital or its brokers.

Blue West Capital makes no guarantee, warranty or representation about the completeness or accuracy of the information set forth in this Offering Memorandum. You are responsible to independently verify its accuracy and completeness. Blue West Capital has prepared the information concerning the Property based upon assumptions relating to the general economy, its knowledge of other similar properties in the market, and on other market assumptions including factors beyond the control of the Blue West Capital and the Owner of the Property. Blue West Capital makes no representation or warranty as to either the accuracy or completeness of the information contained herein, and the information set forth in this Offering Memorandum in not intended to be a promise or representation as to the future performance of the Property Owner disclaim any responsibility or liability for any inaccuracies. Further, Blue West Capital and the Property Owner disclaim any and all liability for any express or implied representations and warranties contained in, or for any omissions from, the Offering Memorandum and for any other written or oral communication transmitted or made available to you. Blue West Capital shall make available to you, as a qualified prospective investor, additional information concerning the Property and an opportunity to inspect the Property upon written request.

This Offering Memorandum and the contents are intended to remain confidential except for such information which is in the public domain or is otherwise available to the public. By accepting this Offering Memorandum, you agree that you will hold and treat Offering Memorandum in the strictest confidence, that you will not photocopy or duplicate it, or distribute it. You agree you will not disclose this Offering Memorandum or its contents to any other person or entity, except to outside advisors retained by you and from whom you have obtained an agreement of confidentiality, without the prior written authorization of Blue West Capital. You agree that you will so the property. If you determine you have no interest in the property, kindly return the Offering Memorandum to Blue West Capital at your earliest convenience.